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The Worst Financial Disaster to Rip through The Market in Decades has Just Handed an Opportunity to Make Explosive Gains With Very Little Downside Risk. We recommend you to buy as early as possible. Don't miss this opportunity.

Orchid Chemicals Pharmaceuticals Ltd.

CMP	124
52 Week High	328
52 Week Low	119

Orchid Chemicals & Pharmaceuticals Ltd (Orchid) was established in 1992 as a 100% Export Oriented Unit (EOU). Orchid chemicals has achieved amazing and consistent growth, quantitatively and qualitatively to emerge among the Top-15 companies in the Indian pharmaceutical industry in a short span of time.

Financials:

The company is financially very strong. It has posted **39.4% growth in its standalone net profit** of Rs 54.12 crore for the quarter ended December 2007 **as against Rs 28.32 crore in same period** of last year.

Orchid Chemicals achieved a robust turnover and **operating income of Rs.332.69 cr for Q3 FY07-08 in comparison to Rs 238.73 crore** registered during the corresponding third quarter of last fiscal, **growing by 39.4%**.

EBIT stood at Rs 74.87 crore compared to Rs 54.28 crore. Profit before tax grew by 97.5% and stood at Rs 61.78 crore as compared to Rs 31.28 crore.

Net profit after tax **grew by 91.1%** and stood at Rs 54.12 crore. **EPS grew to Rs 8.20 from Rs 4.31** of the corresponding period of last fiscal almost double. On a consolidated basis, Orchid's turnover for the quarter ended December 31, 2007 increased by 40% to Rs 347.38 crore.

On top of this the company is also expecting the approval for Zosyn by next quarter, which means the full year impact of this product will be there in the financials of '08-'09 of Orchid.

It is a USD 1 billion drug and the operating space, which can compete in about USD 600 million in both, US and Europe put together.

We expect a competition of only one company in the space. So with only two generics including Orchid, we expect to garner a very significant and decent market share and a very good profitability in that product.

Recommendation: BUY

The Orchid Chemicals stock tanked 38% in yesterday's trade. The stock is financially very strong. The stock is currently trading near to its 52 week low at Rs.124. **We strongly recommend you to buy Orchid Chemicals Ltd. at current market levels.**

Please confirm order ASAP.

**Thanks and Regards,
PMS Team.**