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BSE 30-SHARE INDEX AND CNX NIFTY

The key benchmark indices tripped as Europe's sovereign debt, indications of weak US jobs data and a crash in commodity and energy prices raised fresh concerns over global economic recovery. The Sensex fell in 4 out of 5 trading sessions in the week ended Friday, 5 February 2010. The BSE Sensex fell below the psychological 16,000 mark.

The BSE Sensex declined 567.03 points or 3.47% to 15,790.73 in the week ended 5 February 2010. The S&P CNX Nifty fell 163, 40 points or 3.34% to 4718.65.

BSE SMALL & MID CAP INDEX

The BSE Mid-Cap index fell 2.5% and the BSE Small-Cap index fell 1.93%. Both the indices outperformed the Sensex.

Inflation No's.

The government will also unveil data on some wholesale price indices for the year through 30 January 2010 viz. the food price index, the primary articles index and the fuel price index on Thursday, 11 February 2010. Food inflation rose to 17.56% in the week ended 23 January 2010 from 17.40% in the previous week

FOREX

GBP/\$	1.5727/1.5730	\$/Yen	89.5200/89.5600
EUR/\$	1.3714/1.3717	\$/INR	46.7200/7400

WEEK AHEAD:

Indian investors will closely follow global developments after worries about fiscal woes in Europe pushed global equities sharply lower, as the cost of insuring Greece, Spain and Portugal's debt against default rose sharply. European Commission's endorsement Wednesday of Greece's deficit-cutting plan failed to assuage investor fears. Adding to the pressure was a lack of fresh or reassuring news from European Central Bank President Jean-Claude Trichet at the ECB's press conference on Thursday 4 February 2010. Investors continue to worry that various euro-zone members will not be able to bring their budgets under control, jeopardizing its fragile economic recovery.

The government will announce the industrial output data for the month of December 2009 on Friday, 12 February 2010. The industrial output rose 11.7% in November 2009.